



## Notification of Planned Gift Intent

To: Sacramento SPCA  
Attn: Planned Giving  
6201 Florin-Perkins Rd.  
Sacramento, CA 95828  
or fax to: 916-383-7062

From: Name: \_\_\_\_\_ Birthday: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Name: \_\_\_\_\_ Birthday: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ e-mail: \_\_\_\_\_

We have made provisions in our estate plans to remember the Sacramento SPCA and wish to register our philanthropic intent with the organization. We have had the following estate planning documents prepared that name the Sacramento SPCA as a beneficiary:

- Will
- Revocable Living Trust
- IRA/Retirement Plan (beneficiary designation)
- Life Insurance Policy (beneficiary designation)
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other \_\_\_\_\_
- We prefer not to disclose the method of our gift at this time.

The gift is intended to support \_\_\_\_\_ as follows:

- the sum of \$ \_\_\_\_\_; or
- \_\_\_\_\_ % of the estate/account/policy; or
- \_\_\_\_\_ [describe the specific property to be given]; or
- all the rest, residue and remainder of the estate, both real and personal (after all other bequests have been paid)
- Other: \_\_\_\_\_

and the gift has an approximate value today of \$ \_\_\_\_\_.\*

- We prefer not to disclose the specifics of our gift at this time.

We understand that this notification is not binding and may be modified or deleted at any time in the future.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\*Why are we asking for this information? It strengthens our internal gift reporting system and helps provide the "big picture" view of total fundraising and private support each year. It also allows us to recognize our donors who are committed to ensuring the lasting legacy of the Sacramento SPCA for future generations. Donors who have named the Sacramento SPCA in their estate plans will be invited to become a member of the "Legacy Club." Legacy Club members are recognized with a special certificate of membership, an annual appreciation breakfast, invitations to events and functions, and a quarterly e-newsletter.